



Keys2Memory®

...putting the heart first in neurocognitive disease care

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**Consultation Request**

<u>PATIENT</u> Name:  Address:  DOB: Phone: <input type="checkbox"/> Call patient <input type="checkbox"/> Call Caregiver: Phone:	<u>Referral POC</u> Name:  Address:  Phone: Email: Date of Referral: Patient's PCP:
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SSN (if different) \_\_\_\_\_

Medicare \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_ (letter)     Medicaid/XIX \_\_\_\_\_

Other – supplemental (attach insurance form info)

Reason for Consult:     Memory Loss     Change in behavior     Self-neglect     Dementia

Other:

Medications:

Copy attached

Allergies:     NKDA     Other:

<b>Areas of Concern:</b>  <input type="checkbox"/> Cognitive Evaluation <input type="checkbox"/> Dementia Disease Staging <input type="checkbox"/> Dementia Behaviors: <input type="checkbox"/> Anxiety, <input type="checkbox"/> Depression, <input type="checkbox"/> Apathy, <input type="checkbox"/> Sundowning, <input type="checkbox"/> Psychosis <input type="checkbox"/> Functional Evaluation <input type="checkbox"/> Geriatric Assessment <input type="checkbox"/> Home safety <input type="checkbox"/> Driver Safety <input type="checkbox"/> Medication recommendations <input type="checkbox"/> Patient or Caregiver Education/Services <input type="checkbox"/> Referral for Research/Genetic Counseling <input type="checkbox"/> DNA testing for psychoactive meds (Not always covered by insurance)	<b>Additional Information:</b>
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Please fax any helpful or applicable patient billing info, documentation, problem lists and lab-imaging results  
Thank you for supporting early identification of cognitive disease.



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### Welcome to Keys2Memory Health Services!

As a courtesy, we will bill your insurance for services provided. To ensure we have accurate information for your insurance company to process the bill, please complete the following:

<b>Patient Name:</b>	
Date of Birth:	
Social Security Number:	
Address:	
Contact phone# (and guarantor name if different from patient; POA/NOK):	
Medicare Number please include letter code	_____ - _____ - _____ ( ) letter
Medicaid - Title XIX#	
( <input type="checkbox"/> HMO- PPO or Medicare Advantage, or <input type="checkbox"/> 20% Medicare supplemental)	(Blue Cross, Empire, Tricare, Cigna, UnitedHealthcare, AARP, Sterling, etc.)
Name and Address:	
Member Identification Number#	
Group Number: Enrollment or Plan#	
Copay:	<input type="checkbox"/> None <input type="checkbox"/> I don't know <input type="checkbox"/> YES, amount: \$_____
<input type="checkbox"/> I do <b>not</b> have Medicare Co-Insurance	
Client/POA signature:	

If you have other insurance information, please continue on back or send copies of cards. If you are ineligible for Medicare/Medicaid or other private insurance, a bill will be sent to you or your family member Power of Attorney/Next of Kin. Signed consent agrees with payment, including **Medicare deductible and copays**. Checks and credit cards are accepted. Payment plans are available.